## SWRLTab: A Development Environment for working with SWRL Rules In Protégé-OWL

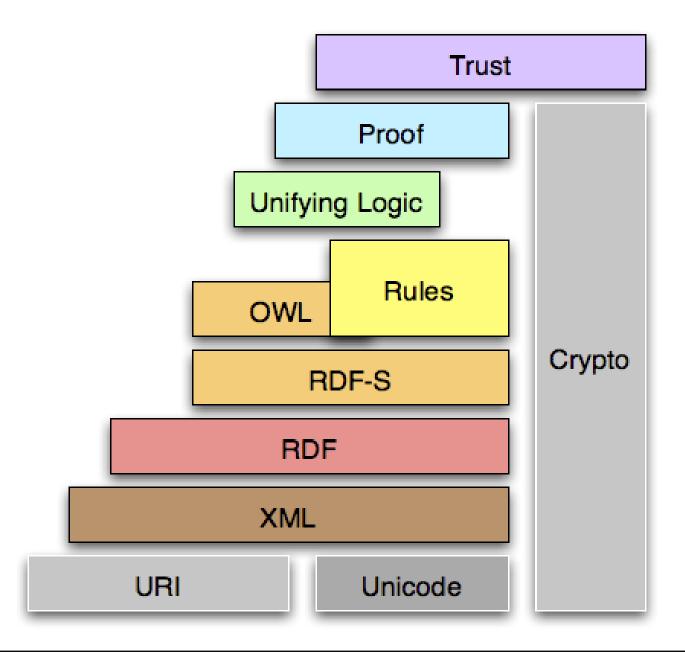
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### Talk Outline

- Introduction to SWRL
- Using SWRL as an OWL query language
- SWRLTab: a Protégé-OWL development environment for SWRL

### Semantic Web Stack



## Rule-based Systems are common in many domains

- Engineering: Diagnosis rules
- Commerce: Business rules
- Law: Legal reasoning
- Medicine: Eligibility, Compliance
- Internet: Access authentication

### Rule Markup (RuleML) Initiative

- Effort to standardize inference rules.
- RuleML is a markup language for publishing and sharing rule bases on the World Wide Web.
- Focus is on rule interoperation between industry standards.
- RuleML builds a hierarchy of rule sublanguages upon XML, RDF, and OWL, e.g., SWRL

### What is SWRL?

- SWRL is an acronym for Semantic Web Rule Language.
- SWRL is intended to be the rule language of the Semantic Web.
- SWRL includes a high-level abstract syntax for Horn-like rules.
- All rules are expressed in terms of OWL concepts (classes, properties, individuals).
- Language FAQ:
  - http://protege.cim3.net/cgi-bin/wiki.pl?SWRLLanguageFAQ

### **SWRL Characteristics**

- W3C Submission in 2004: <a href="http://www.w3.org/Submission/SWRL/">http://www.w3.org/Submission/SWRL/</a>
- Rules saved as part of ontology
- Increasing tool support: Bossam, R2ML, Hoolet, Pellet, KAON2, RacerPro, SWRLTab
- Can work with reasoners

# Example SWRL Rule: Has uncle

```
hasParent(?x, ?y) ^ hasBrother(?y, ?z)

→ hasUncle(?x, ?z)
```

# Example SWRL Rule with Named Individuals: Has brother

```
Person(Fred) ^ hasSibling(Fred, ?s) ^ Man(?s)

→ hasBrother(Fred, ?s)
```

# Example SWRL Rule with Literals and Built-ins: is adult?

```
Person(?p) ^ hasAge(?p,?age) ^
swrlb:greaterThan(?age,17)

→ Adult(?p)
```

# Example SWRL Rule with String Built-ins

```
Person(?p) ^ hasNumber(?p, ?number) 
 ^ swrlb:startsWith(?number, "+") → 
 hasInternationalNumber(?p, true)
```

# Example SWRL Rule with Built-in Argument Binding

```
Person(?p) ^ hasSalaryInPounds(?p, ?pounds) ^ swrlb:multiply(?dollars, ?pounds, 2.0) -> hasSalaryInDollars(?p, ?dollars)
```

# Example SWRL Rule with Built-in Argument Binding II

```
Person(?p) ^ hasSalaryInPounds(?p, ?pounds) ^ swrlb:multiply(2.0, ?pounds, ?dollars) -> hasSalaryInDollars(?p, ?dollars)
```

## Example SWRL Rule with OWL Restrictions

(hasChild 
$$>= 1$$
)(?x)  $\rightarrow$  Parent(?x)

## Example SWRL Rule with Inferred OWL Restrictions

Parent(?x) 
$$\rightarrow$$
 (hasChild >= 1)(?x)

# SWRL and Open World Semantics: sameAs, differentFrom

```
Publication(?p) ^ hasAuthor(?p, ?y) ^ hasAuthor(?p, ?z) ^ differentFrom(?y, ?z) → cooperatedWith(?y, ?z)
```

## SWRL is monotonic: does not Support Negated Atoms

Person(?p) ^ not hasCar(?p, ?c) → CarlessPerson(?p)

Not possible: language does not support negation here

Potential invalidation: what if a person later gets a car?

# SWRL is Monotonic: retraction (or modification) not supported

```
Person(?p) ^ hasAge(?p,?age) ^ swrlb:add(?newage, ?age,1)
```

→ hasAge(?p, ?newage)

# SWRL is Monotonic: retraction (or modification) not supported

Person(?p) ^ hasAge(?p,?age) ^ swrlb:add(?newage, ?age,1)

→ hasAge(?p, ?newage)

Incorrect: will run forever and attempt to assign an infinite number of values to hasAge property

Potential invalidation: essentially attempted retraction

# SWRL is Monotonic: counting not supported

Publication(?p) ^ hasAuthor(?p,?a) ^ <has exactly one hasAuthor value in current ontology>

→ SingleAuthorPublication(?p)

Not expressible: open world applies

Potential invalidation: what if author is added later?

# SWRL is Monotonic: counting not supported II

Publication(?p) ^ (hasAuthor = 1)(?p)

→ SingleAuthorPublication(?p)

Closure: though best expressed in OWL

### **SWRL Semantics**

- Based on OWL-DL
- Has a formal semantics
- Complements OWL and fully semantically compatible
- More expressive yet at expense of decidability
- Use OWL if extra expressiveness not required (possible exception: querying)

### SWRL and Querying

- SWRL is a rule language, not a query language
- However, a rule antecedent can be viewed as a pattern matching specification, i.e., a query
- With built-ins, language compliant query extensions are possible

### Example SWRL Query

```
Person(?p) ^ hasAge(?p,?age) 
^ swrlb:greaterThan(?age,17) 
→ query:select(?p, ?age)
```

### Ordering Query Results

```
Person(?p) ^ hasAge(?p,?age) ^ swrlb:greaterThan(?age,17) 

→ query:select(?p, ?age) ^ query:orderBy(?age)
```

### Counting Query Results

Person(?p) ^ hasCar(?p,?car)

→ query:select(?p) ^
query:count(?car)

Important: no way of asserting count in ontology

### Count all Owned Cars in Ontology

### Count all Cars in Ontology

# Aggregation Queries: average age of persons in ontology

Person(?p) ^ hasAge(?p, ?age) -> query:avg(?age)

Also: query:max, query:min, query:sum

#### Queries and Rules Can Interact

Person(?p) ^ hasAge(?p,?age) ^ swrlb:greaterThan(?age,17) → Adult(?p)

Adult(?a)  $\rightarrow$  query:select(?a)

## Example SWRL Query with OWL Restrictions

(hasChild 
$$\geq 1$$
)(?x)  $\rightarrow$  query:select(?x)

### All Built-ins can be used in Queries

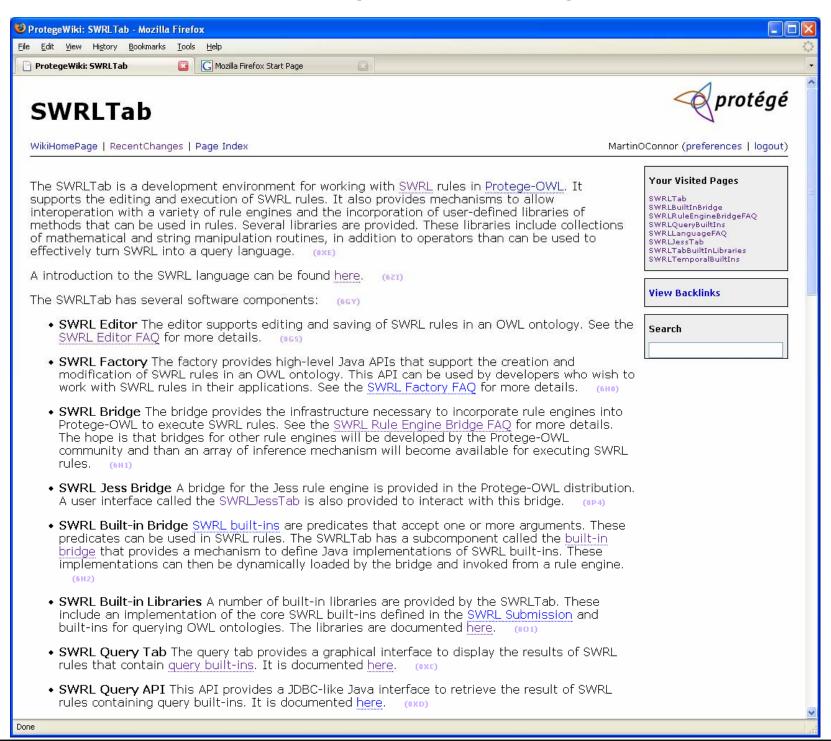
Note: use of property and class names as built-in arguments in not OWL DL

Important: these built-ins should be used in queries only – inference with them would definitely not be OWL DL

### **SWRLTab**

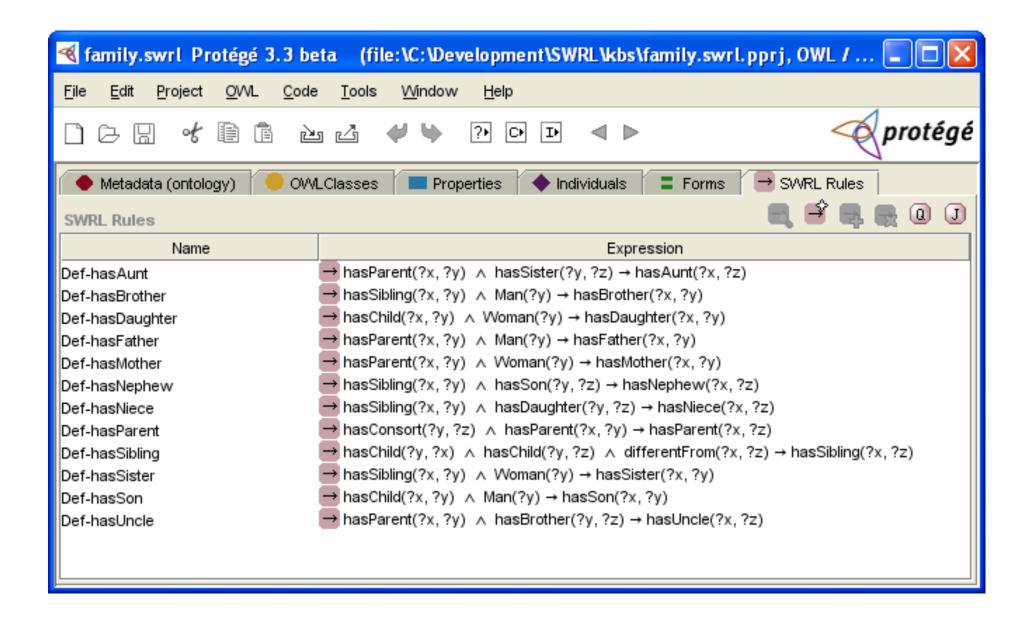
- A Protégé-OWL development environment for working with SWRL rules
- Supports editing and execution of rules
- Extension mechanisms to work with thirdparty rule engines
- Mechanisms for users to define built-in method libraries
- Supports querying of ontologies

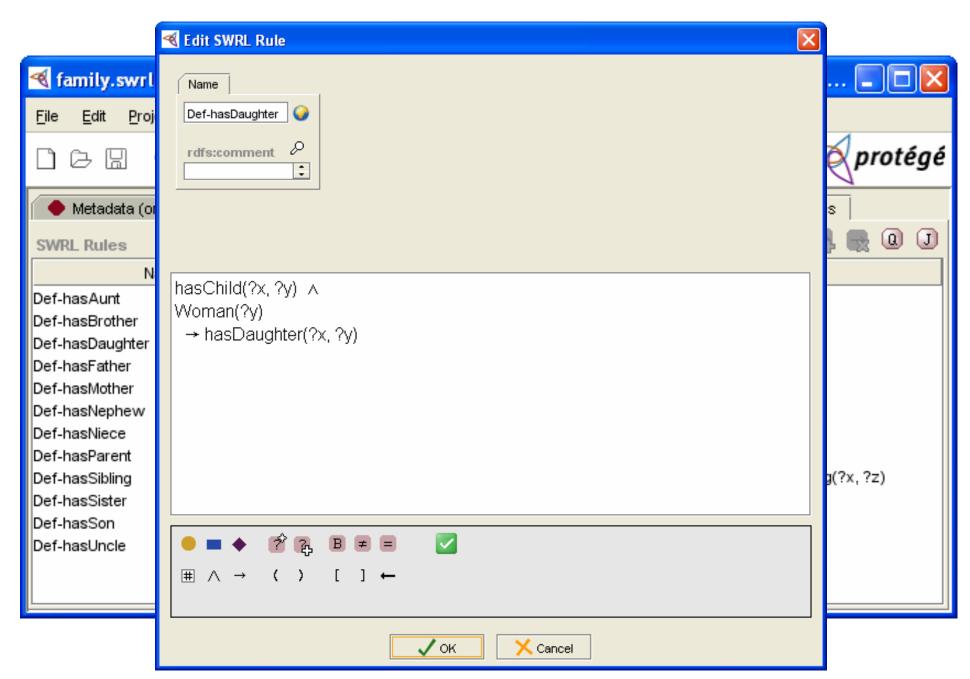
#### SWRLTab Wiki: http://protege.cim3.net/cgi-bin/wiki.pl?SWRLTab

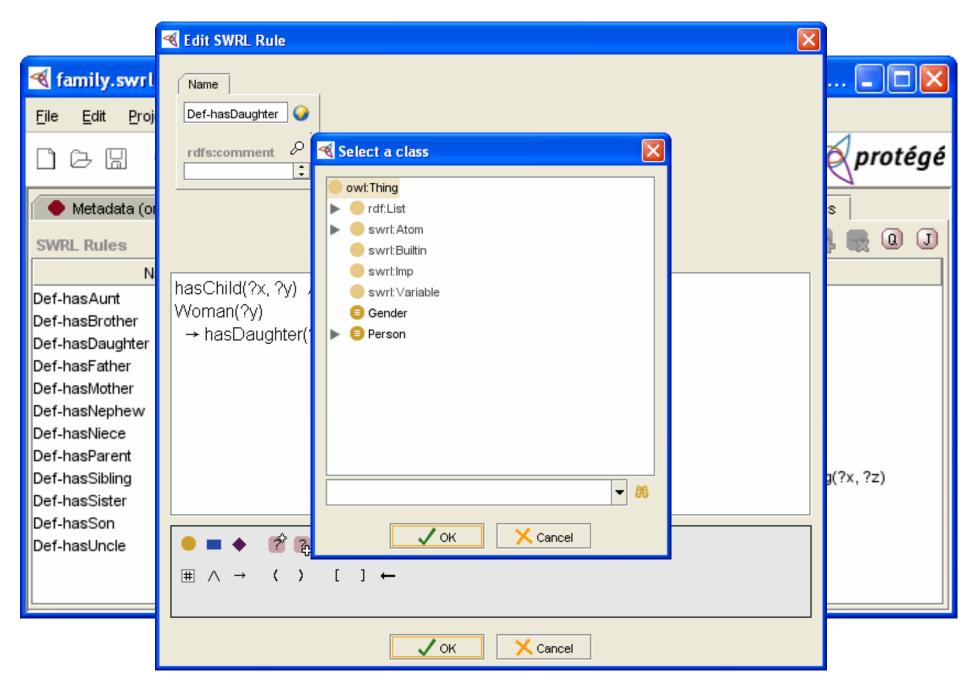


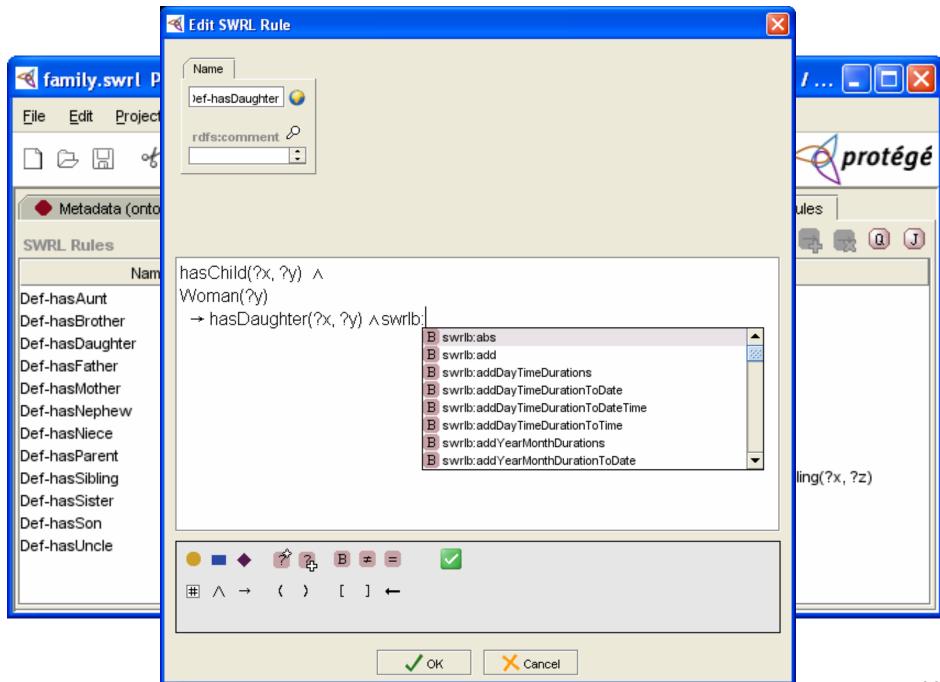
### What is the SWRL Editor?

- The SWRL Editor is an extension to Protégé-OWL that permits the interactive editing of SWRL rules.
- The editor can be used to create SWRL rules, edit existing SWRL rules, and read and write SWRL rules.
- It is accessible as a tab within Protégé-OWL.





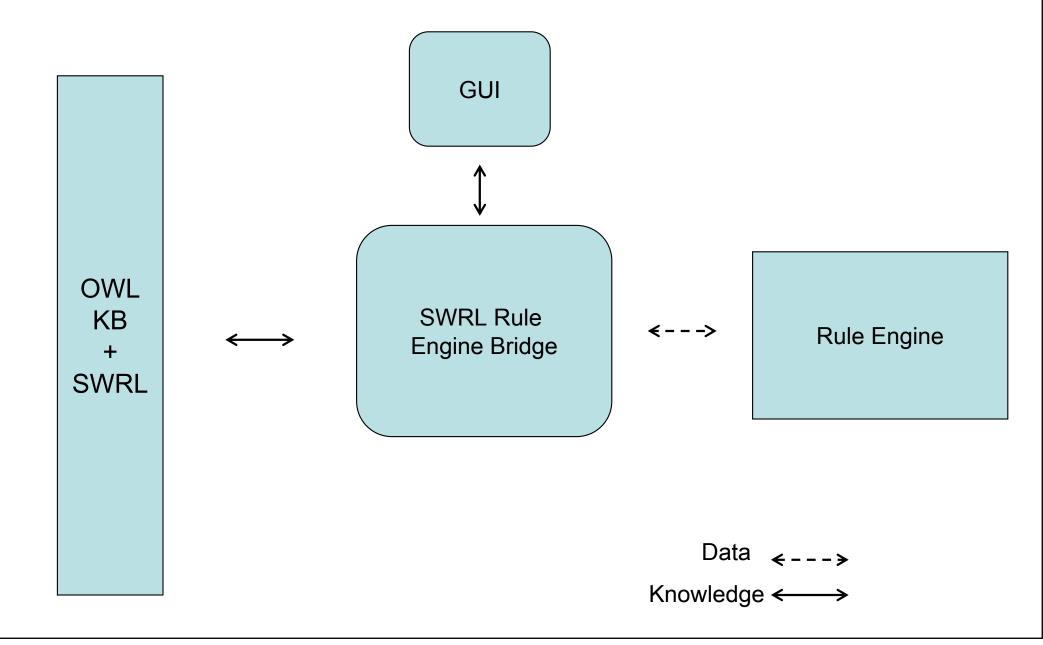




### Executing SWRL Rules

- SWRL is a language specification
- Well-defined semantics
- Developers must implement engine
- Or map to existing rule engines
- Hence, a bridge...

### SWRL Rule Engine Bridge

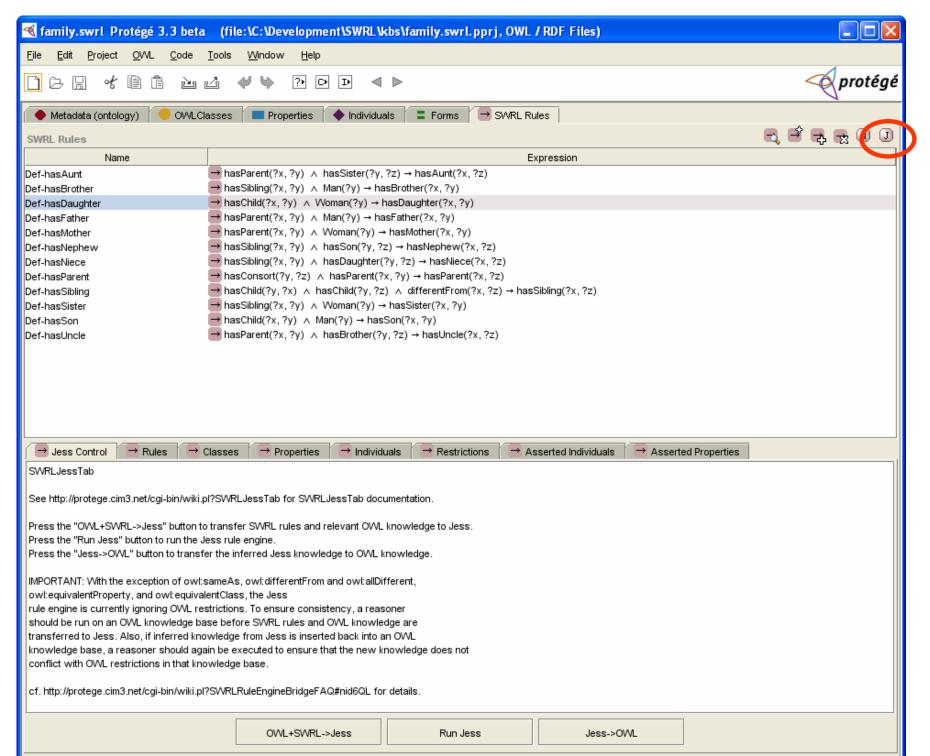


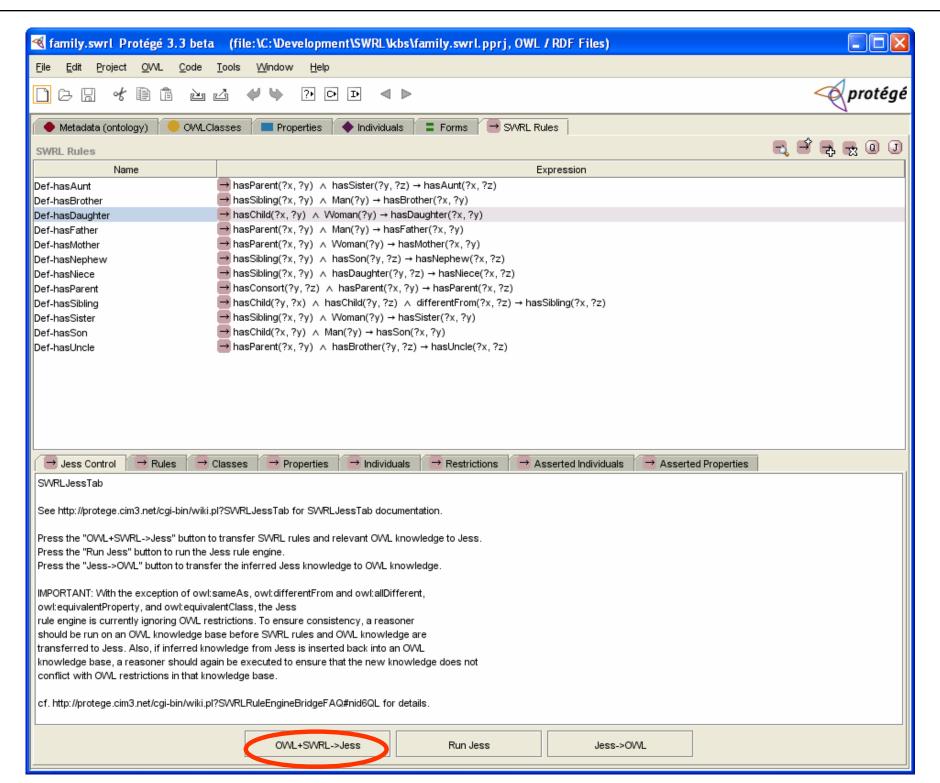
### SWRL Rule Engine Bridge

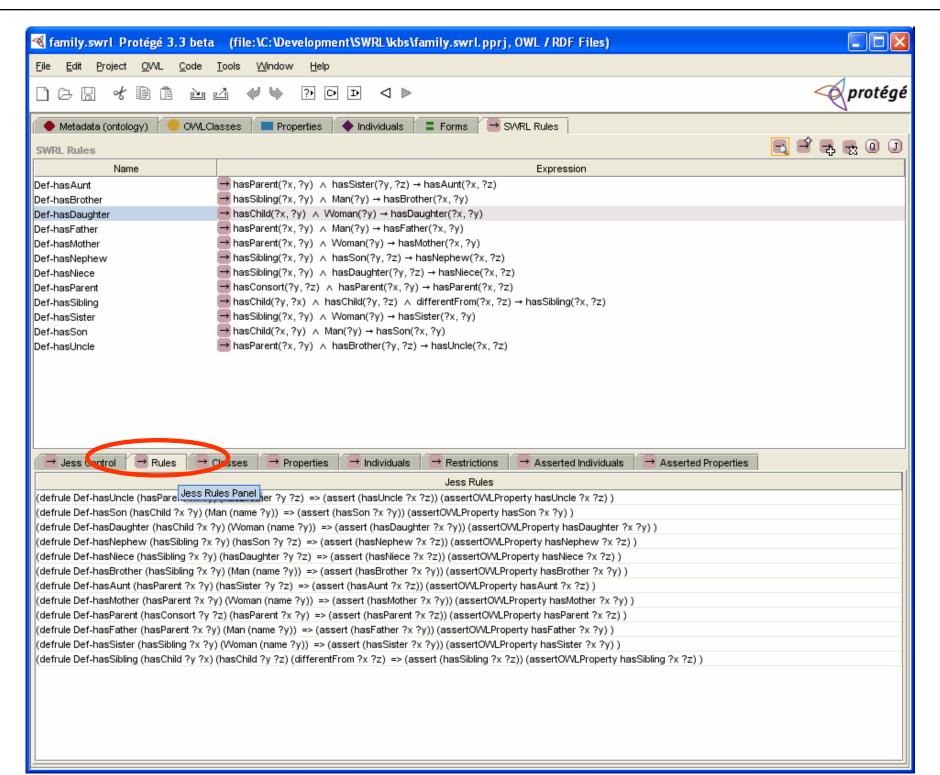
- Given an OWL knowledge base it will extract SWRL rules and relevant OWL knowledge.
- Also provides an API to assert inferred knowledge.
- Knowledge (and rules) are described in non Protégé-OWL API-specific way.
- These can then be mapped to a rule-engine specific rule and knowledge format.
- This mapping is developer's responsibility.

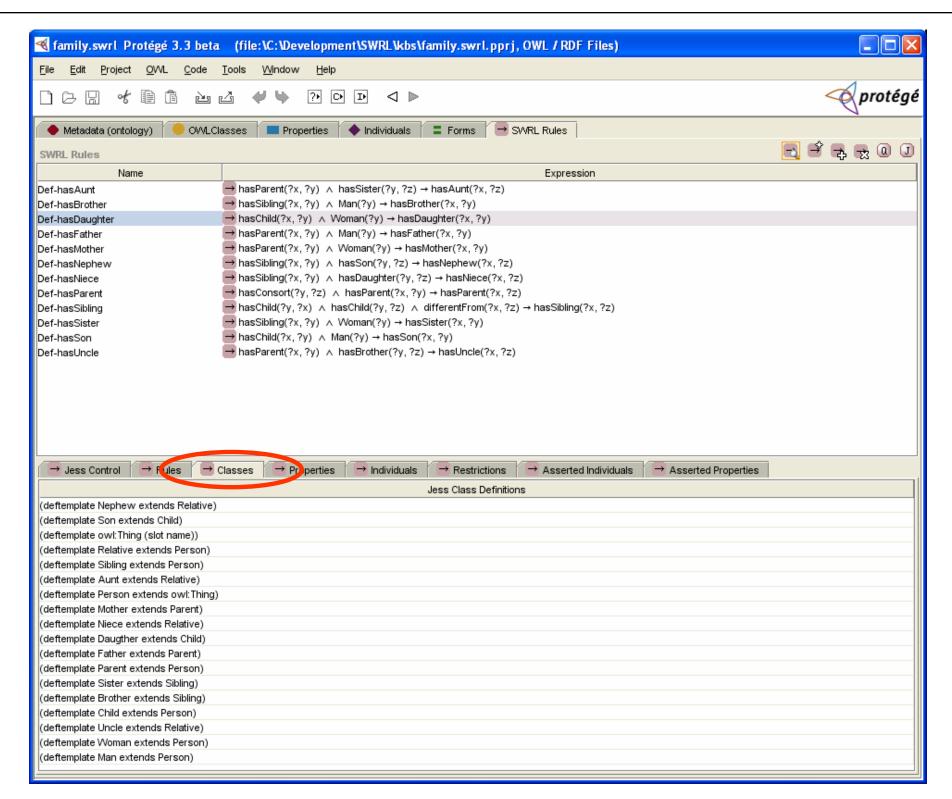
# We used the SWRL Bridge to Integrate Jess Rule Engine with Protégé-OWL

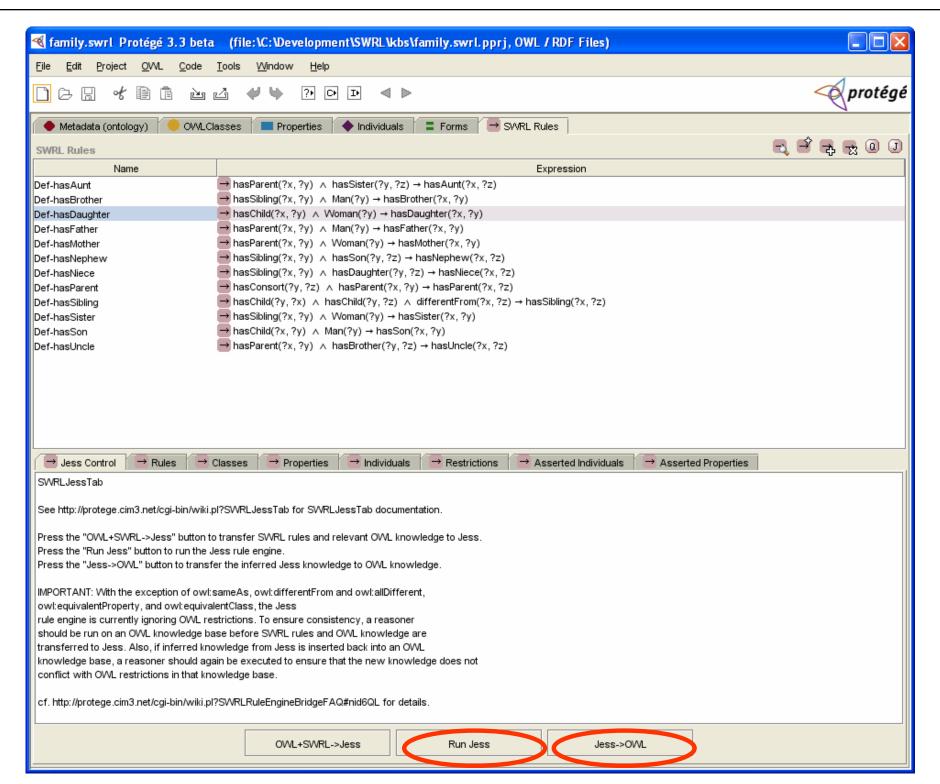
- Jess is a Java-based rule engine.
- Jess system consists of a rule base, fact base, and an execution engine.
- Available free to academic users, for a small fee to non-academic users
- Has been used in Protégé-based tools, e.g., JessTab.











### Outstanding Issues

- SWRL Bridge does not know about all OWL restrictions:
  - Contradictions with rules possible!
  - Consistency must be assured by the user incrementally running a reasoner.
  - Hard problem to solve in general.
- Integrated reasoner and rule engine would be ideal.
- Possible solution with Pellet, KAON2.

### SWRL Built-in Bridge

SWRL provides mechanisms to add user-defined predicates, e.g.,

```
Person(?p) ^ hasAge(?p, ?age) ^
swrlb:greaterThanOrEqual(?age, 18) -> Adult(?p)
```

- These built-ins could be implemented by each rule engine.
- However, the SWRL Bridge provides a dynamic loading mechanism for Java-defined built-ins.
- Can be used by any rule engine implementation.

### Defining a Built-in in Protégé-OWL

- Describe library of built-ins in OWL using definition of swrl:Builtin provided by SWRL ontology.
- Provide Java implementation of built-ins and wrap in JAR file.
- Load built-in definition ontology in Protégé-OWL. Put JAR in plugins directory.
- Built-in bridge will make run-time links.

# Example: defining stringEqualIgnoreCase from Core SWRL Built-ins Library

- Core SWRL built-ins defined by:
  - http://www.w3.org/2003/11/swrlb
- Provides commonly needed built-ins, e.g., add, subtract, string manipulation, etc.
- Normally aliased as 'swrlb'.
- Contains definition for stringEqualIgnoreCase

## Example Implementation Class for Core SWRL Built-in Methods

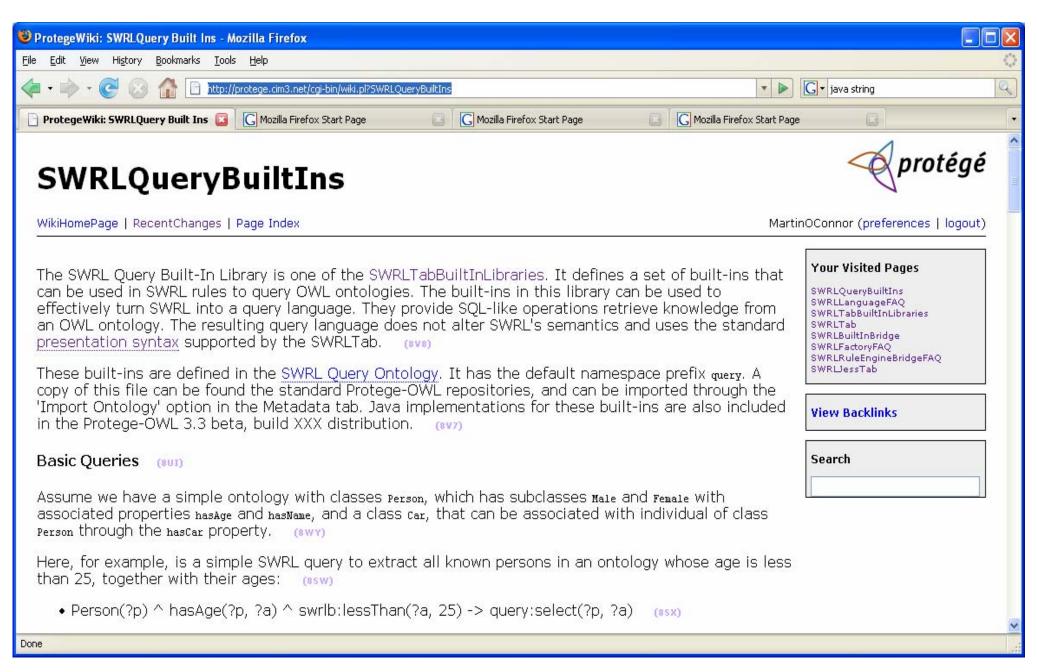
```
package edu.stanford.smi.protegex.owl.swrl.bridge.builtins.swrlb;
import edu.stanford.smi.protegex.owl.swrl.bridge.builtins.*;
import edu.stanford.smi.protegex.owl.swrl.bridge.exceptions.*;
public class SWRLBuiltInLibraryImpl extends SWRLBuiltInLibrary
 public SWRLBuiltInMethodsImpl() { ...}
 public void reset() {...}
 public boolean stringEqualIgnoreCase(List arguments) throws BuiltInException { ... }
} // SWRLBuiltInLibraryImpl
```

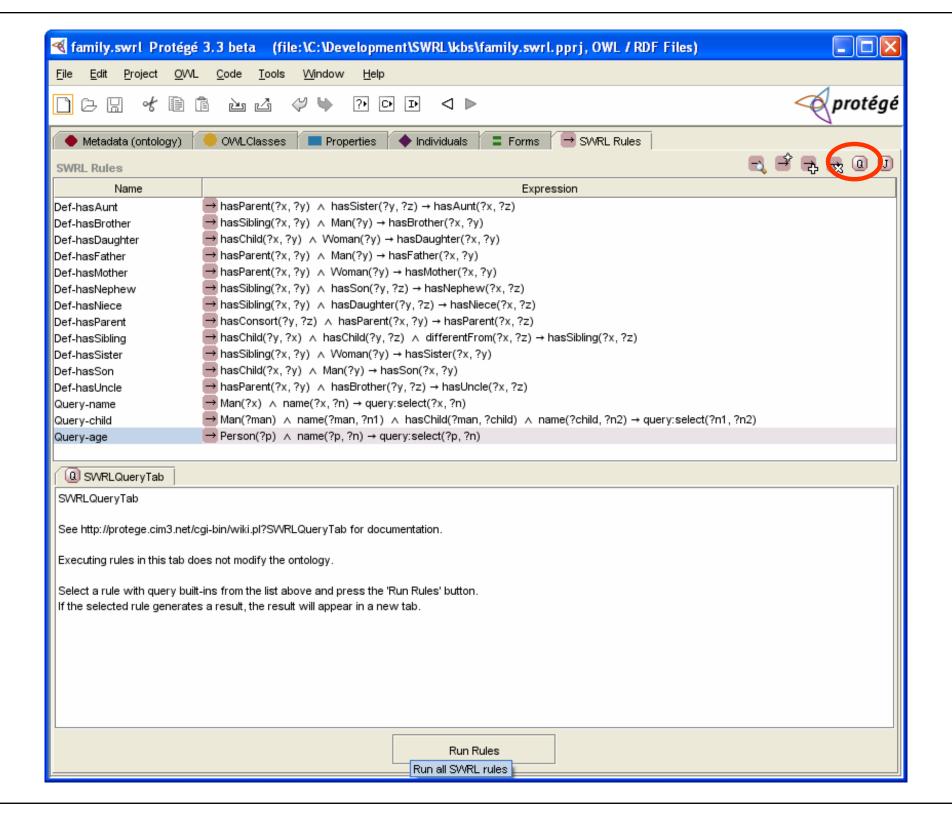
# Example Implementation for Built-in swrlb:stringEqualIgnoreCase

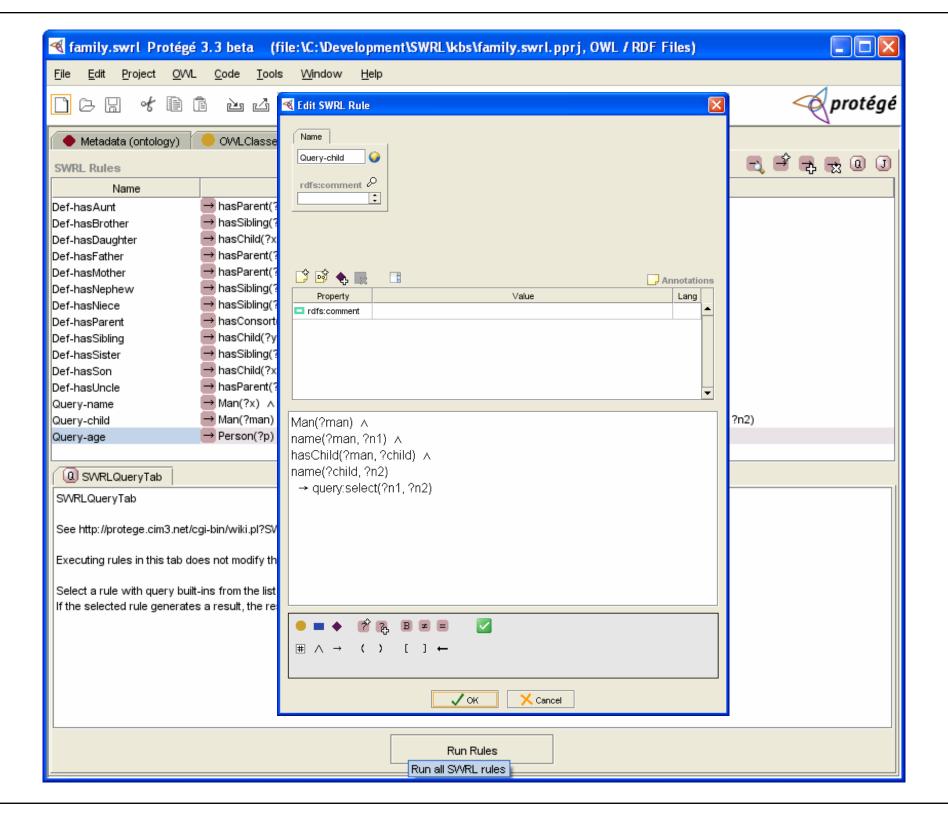
```
public boolean stringEqualIgnoreCase(List<Argument> arguments) throws BuiltInException {
    SWRLBuiltInUtil.checkNumberOfArgumentsEqualTo(2, arguments.size());
    String argument1 = SWRLBuiltInUtil.getArgumentAsAString(1, arguments);
    String argument2 = SWRLBuiltInUtil.getArgumentAsAString(2, arguments);
    return argument1.equalsIgnoreCase(argument2);
} // stringEqualIgnoreCase
```

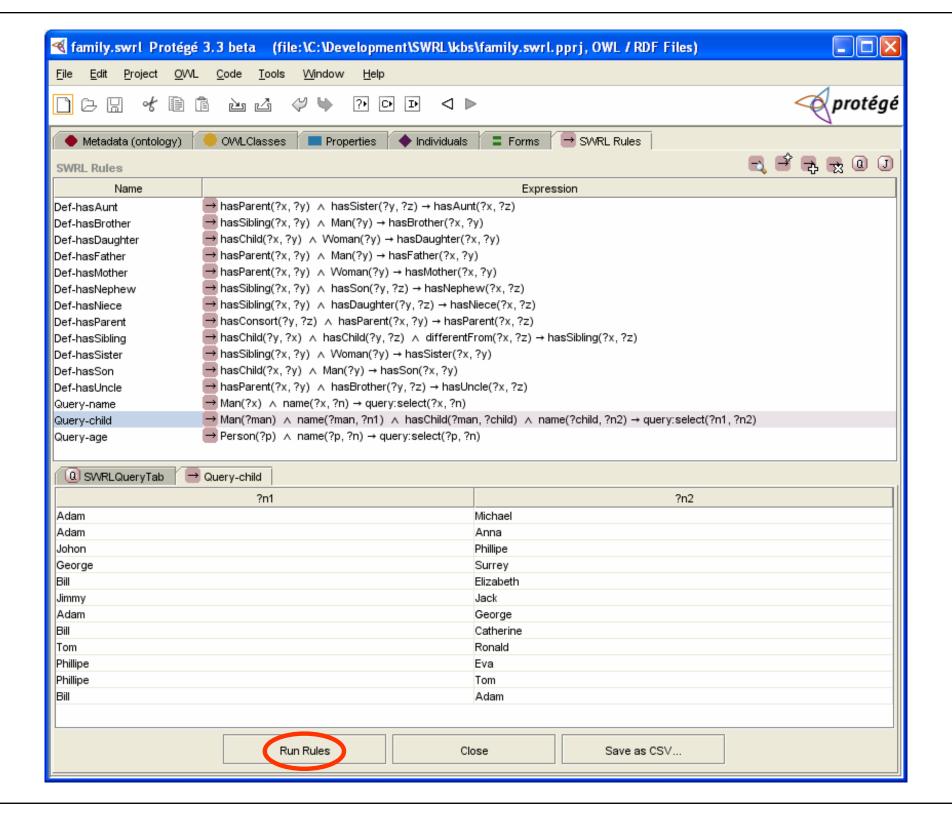
### Invocation from Rule Engine

- Use of swrlb:stringEqualIgnoreCase in rule should cause automatic invocation.
- SWRL rule engine bridge has an invocation method.
- Takes built-in name and arguments and performs method resolution, loading, and invocation.
- Efficiency a consideration: some methods should probably be implemented natively by rule engine, e,g., add, subtract, etc.





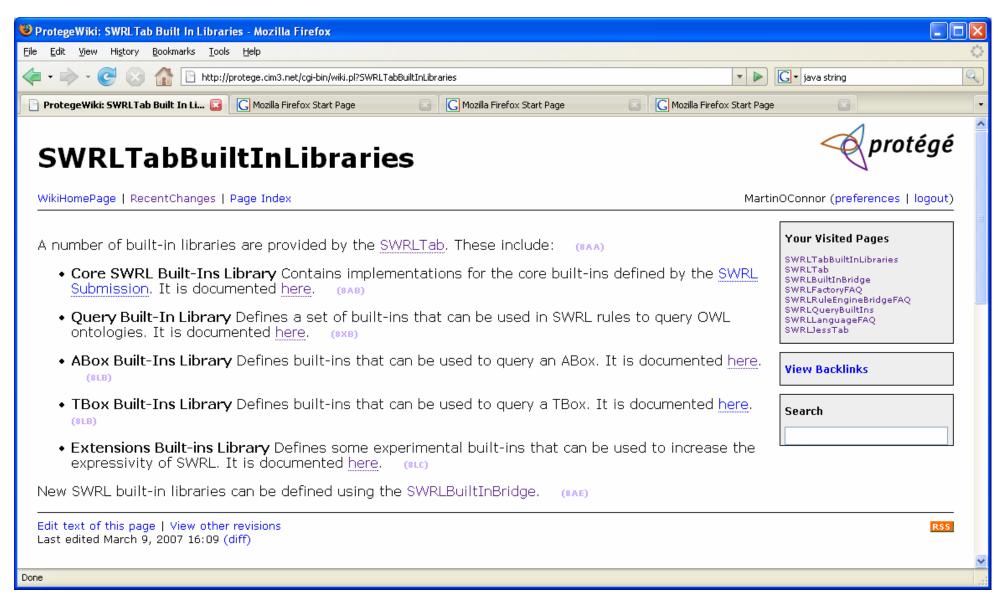




### SWRLQueryTab

- Available as part of Protégé-OWL SWRLTab in current Protégé-3.3.1
- Low-level JDBC-like API for use in embedded applications
- Can use any existing rule engine back end

#### Other Built-in Libraries



#### SWRLTab Java APIs

- The SWRLTab provides APIs for all components
- These APIs are accessible to all OWL Protégé-OWL developers.
- Third party software can use these APIs to work directly with SWRL rules and integrate rules into their applications
- Fully documented in SWRLTab Wiki

#### **Future Plans**

- Port to Protégé 4
- Integrated reasoner/inference support, most likely with Pellet
- Dynamic relational-OWL mapping for inferencing and querying (static already available with Datamaster)
- SQWRL ('squirrel'): enhanced query support – negation, disjunction